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**CABLES & WIRES** 



# DCG CABLES & WIRES LIMITED

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as 'DCG Copper Industries Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from 'DCG Copper Industries Private Limited' to 'DCG Cables & Wires Private Limited" vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on August 11, 2023 and consequently the name of our Company was changed to 'DCG Cables & Wires Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 101 of the Prospectus.

Registered office: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. Tel No.: +91 7861804932; Website: www.dcgcableswiresltd.com; E-Mail: dcgcopperindustries@yahoo.com; Contact Person: Shwetal Maliwal, Company Secretary and Compliance Officer

## PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

## THE ISSUE

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,747.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS TEN TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs orunder the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 213 of the Prospectus.

ISSUE PROGRAMME

ISSUE OPENS ON: April 08, 2024 (Monday) ISSUE CLOSES ON: April 10, 2024 (Wednesday)

# FIXED PRICE ISSUE AT ₹100/- PER EQUITY SHARE THE ISSUE PRICE OF ₹100/- IS 10 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 **EQUITY SHARES THEREAFTER** 

ASBA\*

Simple, Safe, Smart way of Application -Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 213 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 14, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 197 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 197 of the Prospectus.

**LEAD MANAGER** 

INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856

REGISTRAR TO THE ISSUE

**BIGSHARE SERVICES PRIVATE LIMITED** Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200; Fax No.: +91 22-62638299

Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

Contact Person: Mr. Asif Sayved; SEBI Reg. No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER DCG

Ms. Shwetal Maliwal, DCG Cables & Wires Limited Address: 12, Agrasen Industrial Estate, Chotalal ni Chali, Odhav Road,

Ahmedabad -382415, Gujarat. Tele No: +91 7861804932 Website: www.dcgcableswiresltd.com E-mail: dcgcopperindustries@yahoo.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or postissue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 65 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 19 and 116, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifinservices.in and the website of the Issuer Company at www.dcgcableswiresltd.com.

GENERAL RISKS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 19 of the Prospectus.

## PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 19 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies, ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors. Key Managerial Personnel, Promoters, Promoter Group Companies and the intermediaries are not involved in any manner whatsoever. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 101 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material" Contracts and Documents for Inspection" on page 253 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹2,000.00 Lakhs consisting of 2,00,00,000 (Two Crore) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1315.04 Lakhs consisting of 1,31,50,400 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹499.92 Lakhs consisting of 49,99,200 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Devang Patel (4000 Equity Shares), Mr. Harshadbhai Patel (3000 Equity Shares) and Ms. Ushaben Patel (3000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 19 of the Prospectus before making any investment decision.

Place: Ahmedabad

www.readwhere.com

For DCG Cables & Wires Limited On behalf of the Board of Directors Mr. Devangbhai Patel **Managing Director** 

Date : April 5, 2024 DIN: 07628987 DCG Cables & Wires Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.dcgcableswiresltd.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors"

beginning on page 19 of the Prospectus, which has been filed with the ROC. The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.

KIRIN ADVISORS

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat Telephone: +91-9898066121; Email id: dharachem99@yahoo.in; Website: www.dipnapharmachem.com; Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

### PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29.67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

## **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renouncees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%. In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange i.e. ('BSE'), the Rights Issue Committee allotted 12075250 Rights Equity

Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

	Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted 5628750	
	Eligible Equity Shareholders	574	3592750	2036000		
F	Renouncees	94	1133500	5313000	6446500	
Γ	Total	668	4726250	7349000	12075250	

2. Information regarding total Applications received

Summary of Allotment in various categories is as under

	Gross			Less: Rejections / Partial Amount			Valid		
Category	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renouncees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEOMC401013 upon receipt of trading permission. The trading is expected to commence on or about

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for

REGISTRAR TO THE ISSUE

the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF. Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

**Bigshare Services Private Limited** 

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093

Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Mr. Jibu John SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani

Dipna Pharmachem Limited

A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited On behalf of Board of Directors

Place: Ahmedabad Date: 5th April, 2024 Madhuri Gurwani

Company Secretary and Compliance Officer Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

### प्रपत्र-क सार्वजनिक घोषणा (भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पीरेट व्यक्तियों के लिए दिवालिया प्रस्ताव प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन) रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ हेत् संबंधित विवरण कॉर्पोरेट ऋणी (सीडी) का नाम रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड सीडी के समावेश की तिथि 25.10.200 आरओसी- कोलकाता प्राधिकारी जिसके अंतर्गत सीडी समावेश/पंजीकृत है LI70101WB2007PTC120037 सीडी की कॉर्पोरेट पहचान नंबर सीडी के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई 1, न्यू बाटा रोड पी.ओ.- बटानगर, पी.एस.- महेशतल कोलकाता परगना साउथ, डब्ल्यूबी 700140 भारत सीडी के परिशोधन की शुरुआती तिथि 03.04.2024 दिवालियापन प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि 30.09.2024 अंतरिम प्रस्ताव पेशेवर (आईआरपी) के रूप में के कार्यरत श्री सचिन गोपाल जठार दिवालियापन पेशेवर (आईपी) का नाम व पंजीकरण नंबर आईबीबीआई पंजी सं. IBBI/IPA-002/IP-N00640/2018-2019/11968 आईआरपी का पता व ई-मेल जैसा कि बोर्ड के साथ पंजीकृत बी-1/8, समद्रिता, ईकेटीपी चरण-III, ईकेटी, कोलकाता, पश्चि ईमेल आईडीः sgiathar.ip@gmail.com आईआरपी से पत्राचार के लिए प्रयोग की जाने वाली इमेल कार्यालय - भूतल, मौसमी कंपनी ऑप. हाउसिंग सोसाइट 15बी, बालीगंज सर्कुलर रोड, कोलकाता- 700019 ईमेल आईडीः riverbankdpl@gmail.com दावों को प्रस्तुत करने की अंतिम तिथि 17.04.2024 आईआरपी द्वारा निर्धारित धारा 21 की उप-धारा (6ए) के लेनदारों का वर्ग - घर खरीदार आवंटियों को अपना दावा https://pda.nesl.co.in/# खण्ड (बी) के अधीन लेनदार की श्रेणी, यदि कोई है माध्यम से दाखिल करना होगा समस्या के लिए ipsupport@nesl.co.in से संपर्क करना होगा . श्रेणी में लेनदार के प्राधिकृत प्रतिनिधि (एआर) के रूप में 1.श्री पार्थ कमल सेन [IBBI/IPA-002/IP-N00022 /2016-17/10049] चिह्नित आईपीज़ के नाम (प्रत्येक श्रेणी के लिए तीन नाम) 2. श्री अजय कुमार अग्रवाल [IBBI/IPA-002/IP-N00608/2018-2019/11859] 3.श्री बीरेन्द कमार त्रिपाठी [IBBI/IPA-003/IPA-ICAI-N-00229/2019-2020/12679 (क) संबंधित फार्म और (ए) वेबलिंकः https://www.ibbi.gov.in/home/downloads (ख) एआर का विवरण पर उपलब्ध है: (बी) एआर का विवरण- https://pda.nesl.co.in/# वित्तीय ऋणदाताओं को अपना दावा वेबसाइ https://pda.nesl.co.in/# पर प्रस्तृत करना चाहिए जैसा कि कॉलम 12 में उल्लिखित है। एतदद्वारा सचना दी जाती है कि नेशनल कंपनी लॉ टिब्यनल ने 24.08.2022 को **रिवरबैंक डेवलपर्स प्राइवेट लिमिटे**ड की कारपोरेट दिवालियापन प्रस्ताव प्रक्रिया (सीआईआरपी) को शुरू करने का आदेश दिया है। रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड के लेनदारों को आईआरपी को 17.04.2024 या उस से पूर्व प्रमाण के साथ अपने दावे जमा करने के लिए एतदृहारा आमंत्रित किया जाता है। वित्तीय लेनदारों को केवल इलैक्ट्रॉनिक तरीके द्वारा अपने दावों का प्रमाण प्रस्तुत करना होगा। अन्य सभी लेनदारों अपने दावे व्यक्ति, डाक द्वारा या इलैक्ट्रॉनिक तरीके द्वारा प्रस्तुत कर सकते हैं। प्रविष्टि नंबर 12 के अंतर्गत सचीबद्ध अनसार श्रेणी से संबंधित वित्तीय लेनदारों को फार्म सीए में श्रेणी (निर्दिष्ट श्रेणी) के प्राधिकत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के अंतर्गत सचीबद्ध 3 आईपीज़ से प्राधिक प्रतिनिधि की वरीयता को दर्शाना होगा। गलत या भ्रामक प्रमाणों को प्रस्तुत करना जुर्माने का हकदार होगा।



तिथि: 05.04.2024

स्थानः कोलकाता

श्री सचिन गोपाल जठा

आईआरपी- रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड

पंजी. नं.: IBBI/IPA-002/IP-N00640/2018-2019/1196