Continued from previous page...

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated July 19, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 26th July, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 303 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 222 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE ("SME Platform of BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 33 of the Red Herring Prospectus.

ASBA* | **Simple, Safe, Smart way of Application- Make use of it !!!** | ***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.** | **Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted**

UPI UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 182 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE ("BSE SME")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com)

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GYR Capital Advisors CLARITY | TRUST | GROWTH	LINKIntime	afcom
GYR CAPITAL ADVISORS PRIVATE LIMITED **Address:** 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. **Telephone:** +91 87775 64648 **Facsimile:** N.A. **E-mail:** info@gyrcapitaladvisors.com **Website:** www.gyrcapitaladvisors.com **Investor grievance:** investors@gyrcapitaladvisors.com **Contact Person:** Mohit Baid **SEBI Registration Number:** INM000012810	**LINK INTIME INDIA PRIVATE LIMITED** C-101, 1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India **Telephone:** +91-022-810 811 4949 **Facsimile:** +91-022-49186060 **Email:** afcomholdings.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor Grievance Email:** afcomholdings.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058	**AFCOM HOLDINGS LIMITED** Mr. Sneka S Seshadri 2, LIC Colony Dr. Radhakrishnan Nagar, Thiruvanmiyur, Chennai, Tamil Nadu, India, 600041 **Telephone No.:** +91-7305344475 / 9841019204 **Website:** https://afcomcargo.com **Email:** info@afcomcargo.com **CIN:** U51201TN2013PLC089652 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://afcomcargo.com, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of BSE SME at www.bseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Corporate Office of the Company: 2, LIC Colony Dr. Radhakrishnan Nagar, Thiruvanmiyur, Chennai, Tamil Nadu, India, 600041 India, Telephone: +91-7305344475/9841019204; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Indusind Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For AFCOM HOLDINGS LIMITED
Sd/-
Mr. Sneka S Seshadri
Company Secretary & Compliance Officer

Place: Chennai
Date: 29th July, 2024

Disclaimer: AFCOM HOLDINGS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai on 26th July, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 33 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम)

सीआईएन : L74899DL1970GOI005276 जीएसटी सं. 07AAACH0632A1ZF

पंजीकृत कार्यालय : हडको भवन, इंडिया हैबिटेट सेंटर, लोधी रोड नई दिल्ली–110003, दूरभाष: 011–24649610–21

ईमेल : cswhudco@hudco.org, वेबसाइट: www.hudco.org.in

शेयरधारकों को नोटिस

निवेशक शिक्षा एवं संरक्षण कोष में इक्विटी शेयरों का ट्रांसफर

कंपनी अधिनियम, 2013 की धारा 124(5) एवं निवेशक शिक्षा और संरक्षण कोष प्राधिकरण (लेखा, लेखा परीक्षा, ट्रांसफर और रिफंड) नियम, 2016 (आईईपीएफ नियम 2016) के अनुसार, किसी भी कंपनी में लाभांश की राशि जो ट्रांसफर की तारीख से निरंतर सात (7) वर्ष तक भुगतान एवं दावा रहित है, उस राशि को केन्द्र सरकार द्वारा स्थापित निवेशक शिक्षा और संरक्षण कोष (फंड) में हस्तांतरित करना अनिवार्य है। कंपनी अधिनियम, 2013 की धारा 124(6) एवं आईईपीएफ नियम, 2016 के अनुसार, जिन शेयरों के संबंध में लाभांश को निरंतर 7 वर्षों तक भुगतान एवं दावा नहीं किया गया है, उन्हें भी आईईपीएफ (कोष) में हस्तांतरित कर दिया जाएगा। इसके बाद आईईपीएफ नियम, 2016 के अंतर्गत दी गई प्रक्रिया के अनुसार ही, 'निवेशक शिक्षा और संरक्षण कोष प्राधिकरण' से दावा किया जा सकेगा। जिन शेयरधारकों ने वित्तीय वर्ष 2016–17 के लिए अंतिम लाभांश और कंपनी द्वारा घोषित बाद के सभी लाभांशों को एनकैश नहीं किया है, उन सभी शेयरधारकों को अलग से सूचना भेजी जा रही है। ऐसे शेयरधारकों का ब्यौरा और साथ ही देय शेयरों का ब्यौरा भी कंपनी की वेबसाईट www.hudco.org.in पर उपलब्ध है। शेयरधारकों से अनुरोध है कि लाभांश एवं शेयरों का दावा करने के लिए **31 अगस्त, 2024 तक** कंपनी/रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) अर्थात अलंकित असाइनमेंट लिमिटेड को उपयुक्त दस्तावेजों के साथ आवेदन करें, ताकि यह राशि एवं संबंधित शेयरों को आईईपीएफ में हस्तांतरित ना किया जाए। यदि कंपनी या आरटीए को **31 अगस्त, 2024 तक** कोई जवाब प्राप्त नहीं होता है तो कंपनी बिना किसी अन्य सूचना के शेयरों के साथ–साथ उपर्युक्त भुगतान न किए गए लाभांश को भी आईईपीएफ में हस्तांतरित करने के लिए बाध्य है और कंपनी के खिलाफ कोई दावा नहीं किया जाएगा।

किसी भी स्पष्टीकरण के लिए, कृपया संबंधित शेयरधारक अलंकित असाइनमेंट लिमिटेड, रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट (आरटीए), अलंकित हाइट, 4ई/2, झंडेवालान एक्सटेंशन, नई दिल्ली–110055 से सम्पर्क करें। ईमेल आईडी: rta@alankit.com, virenders@alankit.com, सम्पर्क नं: 011–4254–1234/2354–1234, फैक्स नं: 011–2355–2001, वेबसाइट: www.alankit.com।

इसके अतिरिक्त, शेयरधारकों से अनुरोध है कि डीमैटरियलाइज्ड फॉर्म में रखे गए शेयरों के मामले में वे अपनी ईमेल आईडी और अन्य संबंधित जानकारी उनके डिपॉजिटरी पार्टिसिपेंट (डीपी) के पास अपडेट कराएं और वास्तविक रूप में रखे गए शेयरों के मामले में कंपनी/आरटीए के पास अपडेट कराएं।

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड

हस्ताक्षर
(विकास गोयल
कंपनी सचिव

दिनांक : 26 जुलाई, 2024
स्थान : नई दिल्ली

प्रपत्र जी

रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड के लिए रूचि की अभिव्यक्ति हेतु आमंत्रण परगना साउथ, कोलकाता, पश्चिम बंगाल में रियल एस्टेट विकास उद्योग में परिचालन

(दिवालियापन और दिवालियापन के विनियमन 36ए के उप–विनियमन (1) के तहत (कॉर्पोरेट व्यक्तियों के लिए दिवालियापन समाधान प्रक्रिया) विनियम, 2016

प्रासंगिक विवरण		
1.	पैन/सीआईएन/एलएलपी नंबर के साथ कॉर्पोरेट देनदार का नाम	रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड पैन– AADCR7997K सीआईएन – U70101WB2007PTC120037
2.	पंजीकृत कार्यालय का पता	1, न्यू बाटा रोड पी.ओ – बाटानगर, पी.एस– महेशतला, परगना साउथ, कोलकाता, पश्चिम बंगाल, भारत, 700140ट
3.	यूआरएल का वेबसाइट	https://hiland.in/
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं	कंपनी के पास "कलकत्ता रिवरसाइड" नाम से एक चालू परियोजना है, जो 1, न्यू बाटा रोड पी.ओ. – बाटानगर, पी.एस.– महेशतला, परगना साउथ, कोलकाता, पश्चिम बंगाल, भारत, 700140 पर स्थित है।
5.	मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	उपलब्ध नहीं है
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य	परिचालन से राजस्व (31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए अनंतिम बैलेंस शीट के अनुसार) 5,485 लाख रुपये है
7.	कर्मचारियों/कर्मचारियों की संख्या	कर्मचारियों की संख्या – 34 (03 अप्रैल 2024 तक)
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (शेड्यूल के साथ), लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं के लिए प्रासंगिक तिथियों सहित अधिक विवरण यहां उपलब्ध हैं:	https://hiland.in/ पर CIRP टैब देखें या प्रासंगिक तिथियों और विस्तृत रुचि अभिव्यक्ति के लिए riverbankdpl@gmail.com पर ईमेल भेजें
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां उपलब्ध है	https://hiland.in/ पर CIRP टैब के अंतर्गत उपलब्ध रुचि की अभिव्यक्ति (EOI) प्रक्रिया दस्तावेज देखें या Riverbankdpl@gmail.com पर ईमेल भेजें
10.	अभिरुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि	13 अगस्त 2024
11.	संभावित समाधान आवेदकों की अनंतिम सूची जारी करने की तिथि	23 अगस्त 2024
12.	अनन्तिम सूची पर आपत्ति प्रस्तुत करने की अंतिम तिथि	28 अगस्त 2024
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	07 सितम्बर 2024
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजना के लिए अनुरोध जारी करने की तिथि	12 सितंबर, 2024 (पात्र पीआरए द्वारा गैर–प्रकटीकरण समझौते की प्राप्ति के अधीन)
15	समाधान योजनाएं जमा करने की अंतिम तिथि	12 अक्टूबर 2024
16	रुचि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईडी संसाधित करें	Riverbankdpl@gmail.com

'माननीय एनसीएलटी द्वारा सीआईआरपी समयसीमा के विस्तार/बहिष्करण के अनुमोदन के अधीन।

हस्ता/–
आशीष छावछरिया
(IBBI/IPA-001/IP-P00294/2017-18/10538)
रिजॉल्यूशन प्रोफेशनल
रिवरबैंक डेवलपर्स प्राइवेट लिमिटेड के लिए
ई: Riverbankdpl@gmail.com
आईबीबीआई: जीटी रीस्ट्रक्चरिंग सर्विसेज एलएलपी के साथ पंजीकृत
यूनिट 1603 और 1604, इकोसेंटर, प्लॉट नंबर 4, स्ट्रीट नंबर 13,
ईएम ब्लॉक, सेक्टर 5, बिधाननगर, कोलकाता – 700091,ई: ashish.c@in.gt.com
एएफए वैध: 14.12.2024 तक

दिनांक: 29 जुलाई 2024
स्थान: कोलकाता

CSB Bank — PUBLIC NOTICE ON AUCTION OF PLEDGED GOLD ORNAMENTS

CSB Bank Trusted Heritage Smart Future

The borrower/s in specific and interested bidders,in general, are hereby informed that on account of non-repayment of the Banks due by the borrowers as under despite the payment notice and recall/auction notice issued by the Bank, the gold ornaments pledged with the bank security by the respective borrowers for the loan availed by them will be sold in public auction on "as is where is" and "non-recourse" basis through e-auction portal http://csbgold.auctiontiger.net on 05th August 2024 at 10.30 AM. The auction may be adjourned to any other later date at the discreation of the bank upon publication of the same in the Bank's notice board. The borrowers are hereby further inform that the gold ornaments will be disposed of by private sale if the public auction is not successful and if there is a further balance to be recovered thereafter, legal action will be initiated against the borrower/s for recovery of the balance amounts due to the bank.

S. No.	Account Name	Client ID	No.of Acc.	Bal. Outstanding as on 24/07/2024	Weight (grams)
	BRANCH NAME : DILSHAD GARDEN				
1	Anees Malik	4639288	1	214854.82	56.69
2	Bijender	7634381	1	35619.09	7.94
3	Dinesh Kumar Solanki	4701909	2	102626.68	26.01
4	Geeta Garg	4553681	1	92506.89	25.85
5	Mohd Khursheed	4611844	2	59069.51	13.96
6	Paras Verma	4774635	1	35163.92	7.93
7	Pramod Fulfagar Jain	7938641	4	2874144.53	626.45
8	Reshma	4763154	3	69284.55	15.53
9	Salman	4606450	1	205961.53	42.64
10	Sanju	4737963	2	191628.83	48.42
11	Sonu	4598236	1	64200.13	16.84
12	Surender Kumar	4774683	1	55811.69	12.31
13	Tejpal Verma	4735960	1	166240.7	37.6
14	Vikash	4741609	1	109692.44	27.9
15	Harjeet Singh Bedi	7519828	1	151579.41	31.4
16	Rahul Kumar	4766421	2	165516.21	33.06
	BRANCH NAME : NAJAFGARH - NEWDELHI				
17	Shivani Bhati	4764975	1	131848.77	27.13
	BRANCH NAME : NARELA				
18	Akil	4758260	1	220302.36	49.39
19	Chirag	4767799	1	34597.25	7.59
20	Naveen Dutt	4736514	1	61886.94	14.07
21	Rahul .	4752719	1	275465.43	55.83
22	Satish Kumar	4416408	1	34129.86	7.27
	BRANCH NAME : KATNI				
23	Abdul Salim	4595517	1	210403.66	41.81
24	Mukesh Gupta	7718432	2	134070.63	27.76
25	Rashid Khan	4592926	1	58140.28	11.65
26	Ravindra Choudhry	4713610	2	130378.84	28.88
27	Sanjay Kumar Sachdev	4460645	2	205420.29	50.79
28	Saurabh Singh Rajput	7824871	1	32975.44	6.85
29	Sumit Singh	7833483	1	732110.07	153.71
30	Sunil Jeewnani	4772910	1	17879.19	3.82
31	Suresh Kumar Kori	4740875	1	32945.19	7.55
32	Vipendra Tamiya	4759151	2	52544.74	10.61
	BRANCH NAME : BHAJANPURA - NEWDELHI				
33	Kamalkant Puri	4563028	1	30434.19	6.32
34	Lokesh Chauhan	4596876	1	18501.5	4.5
35	Md Nadeem	7591817	1	212527.23	48
36	Munni	4631078	2	131879.08	32.55
37	Sachin Kumar	4771589	1	104254.21	27.82
	BRANCH NAME : KOLAR ROAD BHOPAL				
38	Ankit Patidar	7692486	2	1638383.33	329.35
39	Arjun Rajak	4768779	3	953799.95	185.14
40	Ashvin Nahta	4570166	3	261299.03	58.04
41	Chhote Lal Namdev	7844254	1	2552589.05	509.9
42	Laxman Singh Meena	4651123	1	92359.49	19
43	Nitesh Jat	4755802	1	82187.74	17.1
44	Pankaj Vishwakarma	4643529	1	100910.89	20.87
45	Piyush Malviya	4774812	1	22738.59	4.9
46	Ram Narayan Sen	4768058	1	51889.12	10.8
47	Sankalp Singh Baghel	7756505	1	2726801.83	544
48	Shahnaz Khan	7703223	2	515540.99	104.24
49	Tanveer Akhtar Khan	7811128	1	2717871.13	543.4
50	Vinay Jethani	4755653	1	19176.62	3.94
	BRANCH NAME : KRISHNA NAGAR - NEWDELHI				
51	Dinesh Kumar	4602981	1	231323.58	47.2
	BRANCH NAME : TRI NAGAR DELHI				
52	Piyush Kumar	4762798	1	139627.66	27.66
	BRANCH NAME : JABALPUR				
53	Darshna Thakur	4755827	1	186339.14	41.5
54	Raja Rohra	7721091	2	613693.81	132.08
55	Shalik Kumar Chandravanshi	4752053	2	52460.83	13.65
56	Shivani Vishwakarma	7745109	1	22156.2	5.25
	BRANCH NAME : SHYAM NAGAR				
57	Jai Bhagwan	4757902	1	14913.93	14.63
58	Jainab Fatima	4769624	1	190690.87	42.37
59	Krishna	4598364	1	88755	20.98
60	Lubna Rukhsar	4773535	1	16695.68	3.71
61	Pooja Sharma	4761907	2	348064.84	70.97
62	Rahul Kumar	4766421	1	14788.19	2.95
63	Reshma	4598331	1	186572.2	42.16
64	Shelesh	4772124	1	56387.26	13.32
	BRANCH NAME : PATIALA				
65	Gurinder Singh	4595411	1	171767.83	36.76
66	Gurmeet Singh	4714815	1	21686.82	4.62
67	Hardeep Singh	4621613	1	162530.35	33.98
68	Nitika	4775298	1	53478.56	30.2
69	Ram Singh	4585594	1	28498.85	34.3
	BRANCH NAME : GURUGRAM-SECTOR 10				
70	Aman Kumar	4751645	1	16430.02	4.66
71	Ankit	4610936	1	96820.65	22.9
72	Kumari Neelam	4772933	1	37886.54	9.6
73	Punam Devi	4719934	1	12661	2.83
74	Satbeer	4746730	1	18222	4.15
75	Surendra Kumar Sharma	4585056	1	861864.94	191.75
76	Taukid Ahmad	4762216	1	34129.86	8.26
77	Ujjwal Kumar	4619296	1	18965.14	3.8
78	Vijay Brijmohan Dhariya	4769100	1	14116.6	3.7
	BRANCH NAME : LAJPAT NAGAR				
79	Sunita Dawar	7843086	2	331673.6	65.74
	BRANCH NAME : GREATER NOIDA				
80	Amit .	4754516	1	15903.33	3.6
81	Meenu Sharma	4626334	1	98581.94	25.7
82	Priyanka Singh	4769605	1	69061.04	13.8
	BRANCH NAME : CHANDIGARH-2				
83	Rakesh Kumar	4646503	3	84617.33	21.6
84	Shaveta	4741147	1	21739	4.76
	BRANCH NAME : PANCHKULA				
85	Dinesh Kumar	7715820	4	477277.95	94.68
86	Nidhi .	7706211	1	481196.55	95.41
87	Pammi Kumar	7846484	1	211473.06	41.97
88	Santosh Singh	7839235	1	44039.67	9.16
	BRANCH NAME : AMBALA				
89	Jagbir Singh	7674146	1	246350.2	55.7
	BRANCH NAME : GURDASPUR				
90	Deepak Saini	7730675	1	80832.6	17.65
	BRANCH NAME : BIKANER				
91	Bajrang Modi	4745202	3	877334.24	194
92	Farida Bano	4737866	4	666367.91	189
93	Hedar Ali Bhati	4746313	2	879376.08	189
94	Ikra	4742266	3	885011.32	192.5
95	Liyakat Ali	4747484	4	868245.01	186
96	Nafish Ahmed	4736667	4	760176.49	192
97	Rahul Gahlot	4746975	2	795865.02	171
98	Salim Akhtar	4739650	1	786260.5	170
99	Shabbir Kha	4748861	4	870600.83	186.5
100	Shahnaj Modi	4745247	2	882456.44	189
101	Sushama .	4742805	1	884095.5	191.5
	BRANCH NAME : JODHPUR-1				
102	Arti .	4748405	1	22172	4.8
103	Balveer Singh Rathore	7848779	1	262850.71	57.5
104	Hemant Bhootra	7795977	1	872830.54	185.2
105	Kamlesh .	4740826	1	111115.58	24
106	Mohd Sahil	4772422	1	41157.88	9
107	Mukesh Das	4743050	1	180796.47	41
108	Ravi Bissa	4737133	1	111662.58	24
109	Suresh Kumar	4742527	1	64842.01	14
	BRANCH NAME : BHATINDA				
110	Happy Siingh	4774359	1	161840.5	36.1
111	Jaspreet Kaur	4744000	1	38859.94	9.7
112	Mandeep Singh	4772237	1	118193.74	28.09
113	Naveen Kumar	4774244	1	153100.43	39.9
114	Rahul Kumar	4772196	2	245126.09	59.64
	BRANCH NAME : JAIPUR 2 CHITRAKOOT				
115	Devendra Singh Shekhawat	4736690	1	194030.5	40
116	Sanjay Ojha	4765799	1	12445.86	2.5
	BRANCH NAME : NOIDA2 - SECTOR63				
117	Anjali Muwal	4744468	2	91423	19.46
118	Babita	4566585	1	140118.17	30.23
119	Sanjay Soni	4590405	1	83064.85	22.64
120	Vikas Singh	7850875	2	577815.62	131.09
	BRANCH NAME : PANIPAT SECTOR 12				
121	Aakash Sharma	4742690	1	402474.64	87
122	Vivek Malik	4767247	1	162904.65	35.21
	BRANCH NAME : LAXMI NAGAR				
123	Hemant Singh Bohra	4754069	1	19737.92	4.5
124	Mahipal	4774199	1	20256.64	4.7
	BRANCH NAME : FARIDABAD 2-SECTOR 7				
125	Deepika .	4769913	1	75263.65	14.94
	BRANCH NAME : MOHALI				
126	Kuldeep Kaur	4767149	1	204278.14	42.78
127	Mandeep Kaur	4774201	1	11915.66	3
128	Simran Kaur	4685124	2	749121.34	160.34
	BRANCH NAME : KANPUR 1- SWAROOP NAGAR				
129	Jaan Mohammad	4789966	1	54558.38	16
	BRANCH NAME : LUCKNOW 3 - GOMTI NAGAR				
130	Ravikant Dubey	4786116	2	300356.62	86.15
	BRANCH NAME : GURUGRAM RAILWAY ROAD				
131	Rahul Singh	7849351	3	829448.98	176.95

For more details/account wise information borrowers/interested bidders may contact respective branches and for participating in the auction, please visit/login to the e-auction portal http://csbgold.auctiontiger.net.

North & East | 29.07.2024 — **Sd/- Authorized Officer, CSB Bank**

CITYGOLD CREDIT CAPITAL LIMITED

Corporate Identification Number: L65921PB1993PLC013595
Registered Office: Room No. 555, 5th Floor, LSE Building, Feroze Gandhi Market, Ludhiana - 141001, Punjab, India;
Tel: 0161-4641-099; **Website:** www.citygoldcreditcapitallimited.com; **Email ID:** cgccl1993@gmail.com;

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is issued by Swaraj Shares and Securities Private Limited ('Manager to the Offer'), for and on behalf of Mr. Nitin Minocha ('Acquirer') pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations'), in respect of the Open Offer made to acquire up to 8,32,130 (Eight Lakhs Thirty-Two Thousand One Hundred and Thirty) Offer Shares of Rs.10.00/- (Rupees Ten Only) each, at an Offer Price of Rs.16.50/- (Sixteen Rupees and Fifty Paise Only) each (including interest at the rate of 10.00% (Ten Percent) per annum) of CityGold Credit Capital Limited ('Citygold' or 'Target Company') representing 26.00% (Twenty-Six Percent) of the Voting Capital of the Target Company.

This Advertisement is to be read in conjunction with the: a) Public Announcement dated Friday, May 19, 2023 ('Public Announcement'), (b) Detailed Public Statement dated Wednesday, May 24, 2023, in connection with this Offer, published on behalf of the Acquirer on Thursday, May 25, 2023, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition), and Daily Suraj Ludhiana (Ludhiana Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Thursday, June 01, 2023 ('Draft Letter of Offer'), (d) Corrigendum cum Advertisement to the Letter of Offer dated Friday, October 13, 2023, for intimation of Extension of the Tendering Period and subsequently the Offer Period dated Monday, October 23, 2023, published in the Newspapers on Wednesday, October 25, 2023, (e) Letter of Offer dated Saturday, July 20, 2024, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (f) Revised Recommendations of the Independent Directors of the Target Company which were approved on Thursday, July 25, 2024, and published in the Newspapers on Friday, July 26, 2024 ('Recommendations of the Independent Directors of the Target Company') (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirer.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the 'Definitions and Abbreviations' set out below under the Paragraph 1 titled as 'Definitions and Abbreviations' on page 8 of the Letter of Offer.

A. Offer Price

The Offer is being made at a price of Rs.16.50/- (Rupees Sixteen and Fifty Paise Only) Per Equity Share, Payable in Cash and except as stated below there has been no revision in the Offer Price. During the financial year 2018-19, pursuant to acquisition through off market transaction, the shareholding of promoter and promoter group had been increased from 22.83% to 26.47% and an open offer was triggered as per Regulation 3(1) of SEBI (SAST) Regulations, which mandated a Public Announcement to have been made. However, the present promoter and promoter group failed to make Public Announcement in this regard. As no public announcement had been by the present promoter and promoter group, the Acquirer made this Offer, with an Offer Price of Rs.16.50/- (Rupees Sixteen and Fifty Paise Only) per Offer Share being calculated considering the interest factor at the rate of 10.00% (Ten Percent) per annum from the Financial Year 2018-19, in accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, read with SEBI's extension of time letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/43363/1' dated Monday, October 23, 2023.

B. Recommendations of the Committee of Independent Directors

A Committee of Independent Directors of the Target Company comprising of Mr. Gurjit Singh, Independent Director, as the Chairperson of the IDC, and Ms. Jasbir Kaur, member of the of the IDC approved its revised recommendation on the Offer on Thursday, July 25, 2024, and published the same in the Newspapers on Friday, July 26, 2024. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer

1. This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.

a) The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on Monday, 15 July 2024, being the Identified Date on Tuesday, July 23, 2024, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company, and through registered post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive.

2. Draft Letter of Offer dated Saturday, July 20, 2024, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/41491/1' dated Friday, October 06, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the Letter of Offer. There have been no other material changes in relation to the Offer, since the date of the Public Announcement and as otherwise disclosed in the Detailed Public Statement and the Letter of Offer.

3. Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.citygoldcreditcapitallimited.com, the Registrar to the Offer at www.integratedindia.in, the Manager to the Offer at www.swarajshares.com, and Metropolitan Stock Exchange of India Limited at www.msei.in, from which the Public Shareholders can download/print the same.

D. Instructions for Public Shareholders

a) **In case of Equity Shares are held in the Dematerialized Form:** The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to the Paragraph 8.15. titled as *'Procedure for tendering Equity Shares held in Dematerialized Form'* on page 36 of the Letter of Offer.

b) **In case of Equity Shares are held in Physical Form:** As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated 3 December 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from 1 April 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated 31 July 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filed and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.16. titled as *'Procedure for tendering Equity Shares held in Physical Form'* on page 37 of the Letter of Offer.

c) **Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:** Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.31. titled as *'Procedure for tendering Equity Shares in case of non-receipt of Letter of Offer'* on page 40 of the Letter of Offer.

E. Status of Statutory and Other Approvals

The Target Company, being a Non-Deposit taking Non-Banking Finance Company registered with the Reserve Bank of India, is mandated in an event of any acquisition or transfer of control of Non-Banking Finance Company, to seek and obtain prior approval of Reserve Bank of India in terms of Paragraph 61 of Chapter - IX of Section III of Master Direction - Non-Banking Financial Company - Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016 bearing notification number DNBR.PD.007/03.10.119/2016-17 dated September 01, 2016. The Target Company is in receipt of Reserve Bank of India's approval dated Thursday, July 11, 2024, inter-alia for change in control and management of the Target Company in pursuance of this Open Offer and purchase of Equity Shares pursuant to the Share Purchase Agreement, with a validity of 6 (Six) months.

To the best of the knowledge and belief of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.6 titled as 'Statutory Approvals and conditions of the Offer' at page 32 of Letter of Offer. If any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

F. Procedure for Acceptance and Settlement of Offer

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 33 of the Letter of Offer.

G. Revised Schedule of Activities

Schedule of Activities	Tentative Schedule (Day and Date)	ACTUAL SCHEDULE (DAY AND DATE)
Issue date of the Public Announcement	*Friday, May 19, 2023*	**FRIDAY, MAY 19, 2023**
Publication date of the Detailed Public Statement in the newspapers	*Thursday, May 25, 2023*	**THURSDAY, MAY 25, 2023**
Last date for filing of the Draft Letter of Offer with SEBI	*Thursday, June 01, 2023*	**THURSDAY, JUNE 01, 2023**
Last date for public announcement for a competing offer(s)#	*Thursday, June 15, 2023*	**THURSDAY, JUNE 15, 2023**
Date for receipt of comments from SEBI	*Thursday, June 22, 2023*	**FRIDAY, OCTOBER 06, 2023**
Date of receipt of No Objection Certificate from RBI	—	**THURSDAY, JULY 11, 2024**
Identified Date*	*Monday, June 26, 2023*	**MONDAY, JULY 15, 2024**
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	*Tuesday, July 04, 2023*	**TUESDAY, JULY 23, 2024**
Last date by which a committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	*Friday, July 07, 2023*	**FRIDAY, JULY 26, 2024**
Last date for upward revision of the Offer Price and / or the Offer Size	*Monday, July 10, 2023*	**MONDAY, JULY 29, 2024**
Last date of publication of opening of Offer public announcement in the Newspapers in which the Detailed Public Statement had been published	*Monday, July 10, 2023*	**MONDAY, JULY 29, 2024**
Date of commencement of Tendering Period	*Tuesday, July 11, 2023*	**TUESDAY, JULY 30, 2024**
Date of closing of Tendering Period	*Monday, July 24, 2023*	**MONDAY, AUGUST 12, 2024**
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	*Monday, August 07, 2023*	**TUESDAY, AUGUST 27, 2024@**

Note:
 # This is not competing offer.
**Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the Letter of Offer would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in this Offer any time before the closure of this Offer.*
@ To clarify, the action set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

H. Documents for Inspection

The Documents for Inspection as refered to the under Paragraph 13 titled as 'Documents for Inspection' on page 55 of the Letter of Offer, will be available for inspection at the Principal Place of Business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at Unit No 304, A Wing, 215 Atrium, Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Tuesday, 30 July 2024, to Monday, 12 August 2024. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection - CITYGOLD Open Offer"], to the Manager to the Open Offer at takeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

The Acquirer accepts full responsibility for the information contained in this Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations. This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement will also be accessible on the websites of SEBI at www.sebi.gov.in, the Target Company at www.citygoldcreditcapitallimited.com, the Registrar to the Offer at www.integratedindia.in, the Manager to the Offer at www.swarajshares.com, and Metropolitan Stock Exchange of India Limited at www.msei.in.

Issued by the Manager to the Offer on behalf of the Acquirer

SWARAJ

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India
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Email Address: takeover@swarajshares.com
Investors Grievance Email Address: investor.relations@swarajshares.com
Website: www.swarajshares.com
Contact Person: Mr. Tanmoy Banerjee/Ms. Pankita Patel
SEBI Registration Number: INM00012980
Validity: Permanent

Sd/-
Mr. Nitin Minocha
Acquirer

Date: Saturday, July 27, 2024
Place: Mumbai