

Riverbank Developers Private Limited
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
(Version 6: Pursuant to claims received and updated as on 10 January 2025)

| SI No. | Category of Creditor | Summary of Claim Received | | Summary of Claim Admitted | | Amount Contingent Claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks if any |
|--------|--|---------------------------|-----------------------|---------------------------|-----------------------|--------------------------|-------------------------------|-------------------------------------|---------------------|---|
| | | No. of Claims | In INR | No. of Claims | In INR | In INR | In INR | In INR | | |
| 1 | Secured financial creditors belonging to any class of creditors | - | - | - | - | - | - | - | 1 | |
| 2 | Unsecured financial creditors belonging to any class of creditors | 2,381 | 8,786,976,202 | 2,370 | 3,641,135,871 | - | 5,310,255,773 | - | 2 | |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 4 | 15,786,274,626 | 3 | 14,996,353,960 | 479,081,430 | 310,839,236 | - | 3 | Refer Annexure - Security Interest for details on Security Interest |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 28 | 3,854,847,605 | 26 | 3,752,462,165 | - | 102,385,440 | - | 4 | |
| 5 | Operational creditors (Workmen) | - | - | - | - | - | - | - | 5 | |
| 6 | Operational creditors (Employees) | 47 | 15,741,240 | 46 | 15,420,550 | - | 320,690 | - | 6 | |
| 7 | Operational creditors (Government Dues) | 4 | 113,062,520 | 4 | 47,729,947 | 63,644,100 | 1,688,473 | - | 7 | |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 87 | 886,197,999 | 85 | 516,112,474 | 38,393,014 | 203,264,286 | 148,478,715 | 8 | |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 4 | 193,120,495 | 2 | 39,215,487 | - | 153,905,008 | - | 9 | |
| | Total | 2,555 | 29,636,220,687 | 2,536 | 23,008,430,455 | 581,118,544 | 6,082,658,905 | 148,478,715 | | |

Notes:

- 1 Amount admitted and the Security interest against the claimed amount may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.
- 2 The Official Exchange rate published by RBI on 03 April 2024 has been considered as the reference exchange rate for claims denominated in foreign currency.
- 3 RP reserves the right to revise the amount admitted in terms of Regulations 14(2) of the CIRP Regulations, 2016.