Riverbank Developers Private Limited

Name of Corporate Debtor: Riverbank Developers Private Limited

(Version 12: Pursuant to claims received and updated as on 06 July 2026)

Sl No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	2,248	8,442,792,587	2,228	3,396,999,036	-	5,231,993,459	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	15,460,962,990	3	14,671,042,324	479,081,430	310,839,236	-	3	Refer Annexure - Security Interest for details on Security Interest
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	29	3,857,542,118	26	3,752,462,165	2,694,514	102,385,440	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	50	16,847,616	48	16,363,726	-	483,890	-	6	
7	Operational creditors (Government Dues)	5	114,112,933	5	112,425,000	-	1,687,933	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	102	939,197,176	99	690,776,232	20,050,489	248,420,944	-	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	6	321,656,134	4	111,536,003	-	210,120,131	-	9	
	Total	**2,444**	**29,153,111,554**	**2,413**	**22,751,604,487**	**501,826,433**	**6,105,931,033**	**-**		

Notes:

1 Amount admitted and the Security interest against the claimed amount may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change.

2 The Official Exchange rate published by RBI on 03 April 2024 has been considered as the reference exchange rate for claims denominated in foreign currency.

3 RP reserves the right to revise the amount admitted in terms of Regulations 14(2) of the CIRP Regulations, 2016.

4 Pursuant to the order dated 19 December 2025, the Hon'ble National Company Law Tribunal, Kolkata Bench approved the Resolution Plan submitted by Ambuja Housing and Urban Infrastructure Company Limited in respect of the Usshar Parcel (comprising Usshar Phase 1A and the balance Usshar land).The distribution impact attributable to the Usshar Parcel, as envisaged under the approved Resolution Plan, has been duly captured in List of Creditors (LoC) – Version 11 and onwards

5 The payments made to creditors under the approved Resolution Plan of Ambuja Housing and Urban Infrastructure Company Limited have been adjusted against their respective claimed and admitted amounts. As a result, the "Amount Claimed" and "Amount Admitted" reflected by the Resolution Professional since the previous List of Creditors (V11) represent the balances from List of Creditors (V10) after deducting the payments made under the approved Resolution Plan.

6 The claims of the Usshar Homebuyers have been settled in accordance with the terms of the approved Resolution Plan of Ambuja Housing and Urban Infrastructure Company Limited . Therefore, the Amount Claimed (~ INR 70 crores) and Amount Admitted (~ INR 56 crores) for the Usshar Homebuyers (269 homebuyers) had been shown as NIL in last List of Creditors (V-11) and accordingly do not form part of the present List of Creditors (V-12).